



The Product

Fulcrum Methods *Systems Implementation Methodology (SIM 2007)* is a structured approach to implementing health care information systems. The methodology is designed to cover the complete implementation process from readiness review, system design, testing and data conversion to system activation and transition to support. Through a combination of detailed work plans, forms, documents, action oriented guidelines and application specific considerations, *SIM 2007* acts as a roadmap and tool for organizations to:

- Prepare and plan for new information systems
- Facilitate the design and development of software applications
- Test and quality review the information systems software
- Develop procedures and perform user training
- Plan and execute all conversion and Go-Live activities
- Provide quality control and administrative tools

The People

“Fulcrum Methods VSM has helped us navigate through the complexities of our vendor selection and acquisition and guided us toward the product that best met our goals and needs. In the process, it educated our project team members on product capabilities, industry best practices and alternative implementation scenarios to maximize our benefits and limit our costs and risks.”

Katherine Sorenson, Vice President
John Muir Physician Network

The Power

- Controlled process for designing, assembling and implementing a solution
- Proven control and review points for project monitoring / escalation
- Consistent methodology and governance processes
- Enforced accountability throughout project structure
- Enhance *SIM 2007* using *Implementation and Process Optimization Methodology (IPOM 2007)*

The Value

- Complete projects on time and within budget
- Drive benefits achievement
- Reduce conversion risk and business interruption
- Establish solid framework for repeatable project success
- Propagate standardized procedures and terminology
- Continuing education with Fulcrum Methods Certification Program
- Flexible licensing structure scalable to your requirements



The Solution: SIM 2007

Work Plan

- Organizational/ governance models
- Department/ user readiness review
- Operations preparation and certification
- System design/ build/ test planning and execution
- Activation/ Go-Live and transition
- Project administration and quality controls
- Issue/ risk/ bug tracking

Guidebook Overview

- Readiness Review
- Operations Planning
- Design/ Build/ Test
- Training
- Activation
- Post Go-Live
- Benefits Achievement
- Project Closure

IPOM 2007 add-ins:

- Risk Management Plan
- Process Optimization
- Current State/ Future State Design Simulation
- Informatics Design and Assembly
- Constraint Analysis
- Centers of Excellence Development
- Service Delivery Optimization
- Continuous Quality Management
- Benefits Realization Analysis

Standard Deliverables

- Project organizational chart
- Project governance/ committee charters
- Department readiness review template
- Department workflows (60+)
- Current state analysis plan
- Operations planning and certification plan
- System conversion plan
- Interface specification documentation
- System conversion specification form
- System/ application/ report specification forms
- Sample test plans/ phases/ schedule templates
- Integration testing plans
- Load test plan/ form/ database design
- Training plan
- Activation plan
- Post Go-Live report
- Status report/ minutes/ agenda forms
- Issues log form/ database design

IPOM 2007 add-ins:

- Future state design workflow
- Risk management plan
- Benefits achievement plan
- Validation and simulation plan

Learn More:

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